

Intellix Vista

Education Decision Intelligence for K–12



Turn Education Data Into Decisions— And Decisions Into Action.

Intellix Vista helps K–12 leaders turn governed education data into role-specific insight, predictive intelligence and visible, owned action—so teams **move from signal to action** with clarity, confidence and control.



SYSTEM-WIDE VISIBILITY

One connected view across every school.



EVIDENCE-BASED DECISIONS

Ground decisions in trusted data and context.



CLEARER FOLLOW-THROUGH

Keep agreed actions visible and on track.



DISTRICTS



CHARTER NETWORKS



SCHOOLS

FROM INSIGHT TO ACTION



1 INSIGHT

See what's happening.

Chronic Absence Risk

19.3%
of students

↑ 2.4 pp
vs prior 30 days



- ✓ Monitor KPIs and available performance signals across schools.
- ✓ Spot emerging risks and priority areas.
- ✓ View trends and context within available data sources.



Intelligent dashboards surface role-relevant insight from governed data and performance context.



2 HUMAN DECISION

Understand, decide and take ownership.

Recommended Focus



Attendance Intervention

Why this is a priority

- Declining attendance trajectory
- Repeated absence pattern
- Compounding impact over time

- ✓ Predictive intelligence surfaces what's driving the signal.
- ✓ Action recommendations are based on evidence.
- ✓ People review, decide and own the plan.

AI informs. People decide.



3 ACTION

Put decisions into motion. Keep them moving.

Attendance Intervention

In Progress

- Owner Student Support Team
- Priority High
- Next Review In 7 Days

- ✓ Intervention plan activated. Responsible users notified.

- ✓ Action created and assigned to owners.
- ✓ Progress monitored and visible.
- ✓ Notifications keep responsible users informed.



Intelligence stays connected to action—keeping follow-through visible and accountable.

THE VALUE FOR K–12 LEADERSHIP



SEE EARLIER

Improve visibility into what matters most.



UNDERSTAND DEEPER

Get the right context behind the signals.



DECIDE WITH CONFIDENCE

Use evidence and judgment to make better decisions.



DRIVE FOLLOW-THROUGH

Keep actions visible and moving.



A REAL K–12 SCENARIO

Chronic absence is rising in three middle schools. Intellix Vista surfaces the signal, explains the contributing factors, recommends an attendance intervention, and helps the team activate and monitor the plan.



AI informs. People decide.

Better decisions. Stronger follow-through.



Trusted Context
Consistent context, built for K–12.



Shared Ownership
Clear roles. Aligned priorities. Coordinated action.



Privacy & Governance
PII protection, encryption and governed AI.



Intellix Vista
Education Decision Intelligence for K–12

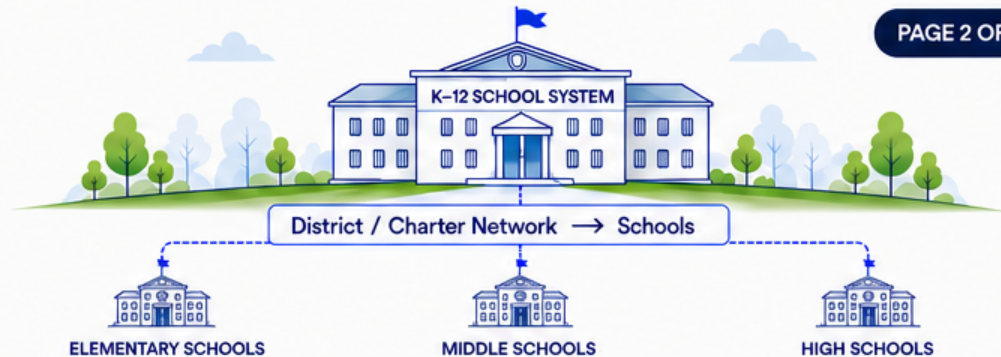


Education
Decision Intelligence for K–12

The Challenge Isn't More Data. It's the Distance Between Signal and Action.

K–12 leaders have more data than ever, but it lives in silos, lacks consistent context, and takes too long to surface. That distance creates risk—delays decisions, fragments ownership and makes it harder to act with confidence.

Intellix Vista closes the gap.



SYSTEM-WIDE VISIBILITY
One connected view across every school.



EVIDENCE-BASED DECISIONS
Ground decisions in trusted data and context.



CLEARER FOLLOW-THROUGH
Keep agreed actions visible and on track.

1

TOO MUCH. TOO DISCONNECTED

Signals exist—but they're scattered and inconsistent.



Data lives in separate systems

Student, academic, attendance and behavior data don't connect.



Different definitions, different views

Inconsistent KPI measures and reporting create conflicting signals.



Hard to find. Harder to trust.

Leaders spend too much time searching, validating and reconciling data.



Limited context

Missing the "why" behind the numbers—especially across schools and groups.



More data doesn't solve the problem. Disconnection creates delay and doubt.

2

THE SIGNAL-TO-ACTION GAP

Too much friction. Not enough clarity.



HIDDEN LONGER

Emerging issues can remain hidden longer.



MORE ASSEMBLY TIME

Leaders spend more time pulling reports and building context.



FRAGMENTED OWNERSHIP

It's unclear who owns the next best step.



LOSING VISIBILITY

Agreed interventions can lose visibility over time.



More friction. Slower decisions. Missed opportunities.

3

THE IMPACT OF THE GAP

Delayed, fragmented decisions increase risk.



Students at greater risk

Issues surface too late to intervene.



Leaders lack confidence

Unclear signals make it harder to act.



Resources pulled in too many directions

Effort spreads thin without clear priorities.



Ownership gets blurred

No clear handoff or follow-through.



Opportunities are missed

Potential to improve is left on the table.



The gap between signal and action is where risk grows.

THE EXECUTIVE QUESTIONS THAT ARE HARD TO ANSWER TODAY



1. What changed?



2. Why did it change?



3. Where should attention be focused?



4. What may happen next?



5. What should we consider doing?



6. Is the agreed action moving forward?



A REAL K–12 SCENARIO

Chronic absence is rising in three middle schools. Leaders see the signal—but don't have the connected context to explain it, align on next steps, or monitor what happens next.



The gap is the challenge.
Closing it is the opportunity.



Trusted Context
Consistent context, built for K–12.



Shared Ownership
Clear roles. Aligned priorities. Coordinated action.



From Insight to Action
Bring clarity to decisions. Bring decisions to life.



Intellix Vista
Decision Intelligence for K–12 Leaders

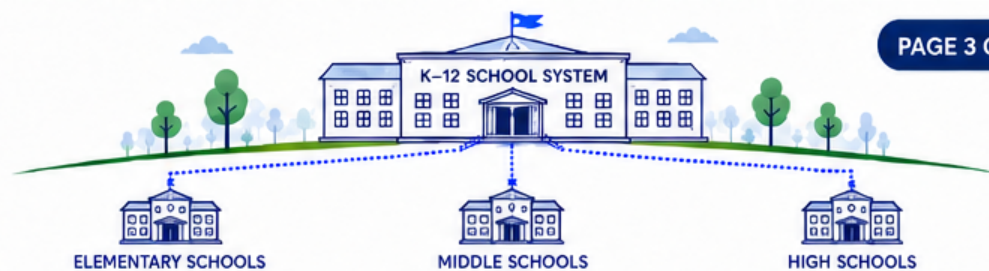


Intellix Vista

Education Decision
Intelligence for K-12

One Intelligence Layer. From KPI to Action.

Intellix Vista brings governed education data, actionable insight, predictive intelligence and human judgment together in one intelligence layer—so K-12 teams **move from signal to action** with clarity, confidence and control.



UNIFIED INTELLIGENCE
Brings education data, analytics and human expertise together.



EXPLAINABLE & TRUSTED
Recommendations you can understand and trust.



EVIDENCE-ALIGNED DECISIONS
Ground decisions in trusted data and context.



ACTION THAT MOVES
Keep actions visible, owned and on track.

THE INTELLIX VISTA INTELLIGENCE LAYER ARCHITECTURE



DATA FOUNDATION

Your existing education data and environments.

- SIS / ERP
- Assessment
- Attendance
- Behavior
- LMS
- 3rd-Party Systems



Built on the data you already have.
Designed to work with your existing education data environments.



INTELLIX VISTA INTELLIGENCE LAYER

Governed KPI context, insight, predictions and human-centered decision support.

 Role-Based Analytics Relevant performance and context	 Actionable Insights Surface what needs attention	 Predictive Intelligence Anticipate risk, outcomes and demand
 Explainability Understand contributing factors and context	 No-Code Predictive Extensibility Extend predictive intelligence for local needs	 Human Decision Support People review evidence and decide
 Action Visibility Make decisions owned and trackable	 AI Actionable Bot Help approved actions keep moving	 Outcome Visibility & Learning Observe results and improve



Connects data to signal, signal to decision, and decision to visible follow-through.



ACTION & FOLLOW-THROUGH OUTCOMES

Operational workflow and outcomes driven by your team.

- Human review completed
- Owned action created
- Follow-through monitored
- Ownership & accountability visible
- Progress, status & outcomes visible



Turns insight into visible, owned action and ongoing follow-through.

A COMPLETE DECISION INTELLIGENCE JOURNEY FOR K-12

1

SEE

Monitor performance and spot signals.



2

UNDERSTAND

Investigate patterns and contributors.



3

ANTICIPATE

Identify emerging risk and likely outcomes.



4

DECIDE

People review evidence and decide.



5

ACT

Create an owned, trackable action.



6

MONITOR & LEARN

Maintain visibility and learn.



Prebuilt for K-12
Purpose-built KPI domains, roles and real-world workflows.



Standards-Aligned
Built for Ed-Fi and CEDS-aligned environments.



Flexible Deployment
SaaS and customer-specific deployment options.



Operational Visibility
Visibility across teams, schools and districts.



AI Governance
Human decision authority at every step.



Data shown is representative and sample only.

A REAL K-12 SCENARIO

Rising chronic absenteeism in three middle schools. Leaders see the signal, understand the drivers, act with ownership—and then monitor progress over time.



One intelligence layer.
Better decisions. Stronger follow-through.



Explainable & Trusted
Clear insights with context you can trust.



AI Informs. People Decide.
Human judgment remains in control.



Security & Configurability
Supports configurable security and governance practices.

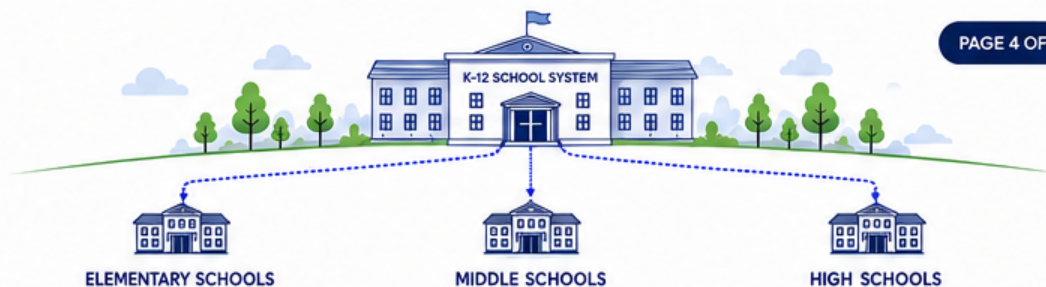


Intellix Vista
Education Decision Intelligence for K-12 Leaders.



One Shared View of Performance. Intelligence Aligned to the Decisions Leaders Make.

Intellix Vista applies a shared K-12 intelligence foundation while presenting the performance context each leader needs for their decisions.



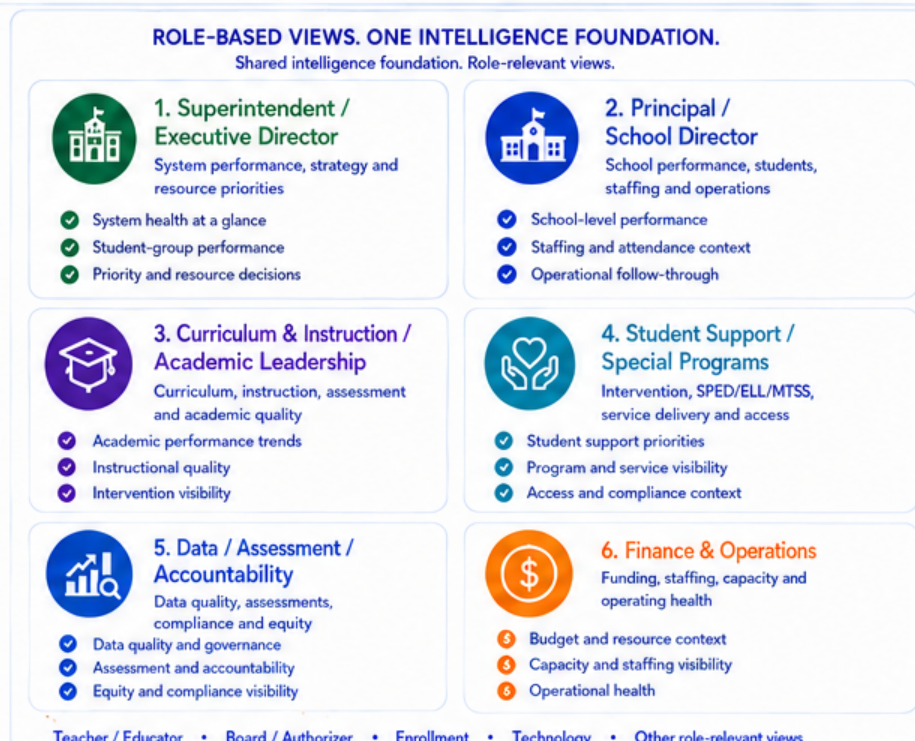
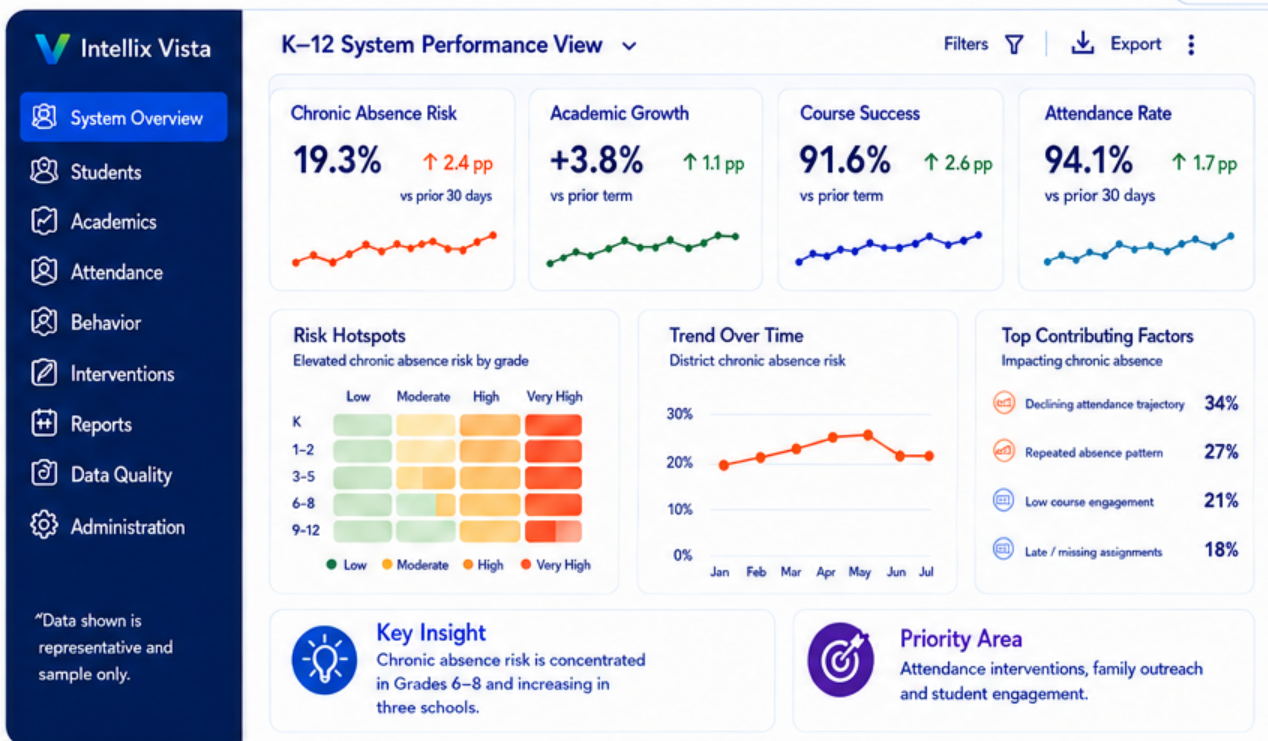
ROLE-BASED VIEWS.
ONE INTELLIGENCE FOUNDATION.
Shared intelligence foundation.
Role-relevant views.



EVIDENCE-BASED DECISIONS
Ground decisions in trusted data and context.



CLEARER FOLLOW-THROUGH
Keep agreed actions visible and on track.



THE VALUE FOR LEADERSHIP



Shared Intelligence Context
Everyone works from the same shared intelligence context.



Better Decision Context
Relevant insights aligned to what matters most.



Clearer Ownership
Responsibilities and actions are easier to see.



Stronger Follow-Through
Track progress and adapt priorities with confidence.

“ Different views for different responsibilities.
One foundation for better decisions. ”



One decision-intelligence foundation.
Different views for different leadership responsibilities.



Consistent & Governed
Shared KPI definitions within a governed intelligence framework.



Shared Across the System
One K-12 intelligence foundation across schools and leadership levels.



Designed for Interoperability
Supports Ed-Fi®, CEDS® and institution-aligned data environments.



Intellix Vista
Education Decision Intelligence for K-12 Leaders.



Education Decision
Intelligence for K-12

Built Around the K-12 Measures That Matter.

Intellix Vista organizes analytical intelligence around K12 InsightCore Patent Pending—an education-specific KPI domain model designed to provide shared context across K-12 decisions.



K12 InsightCore — Patent Pending

Built on the data you already have. Focused on what matters.

REPRESENTATIVE K-12 STUDENT & OUTCOME KPI DOMAINS



1 Academic Achievement

- Performance on standards and assessments.
- Proficiency and performance levels
- Subject and grade performance



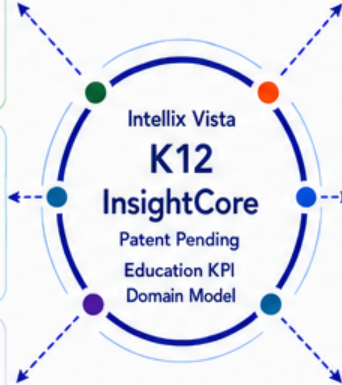
2 Academic Growth

- Growth over time and progress toward goals.
- Growth percentiles
- Value-added / student growth



3 Attendance & Chronic Absence

- Daily attendance and chronic absence indicators.
- Attendance rate
- Chronic absence risk



4 Progression, On-Track & Completion

- Students staying on track toward key milestones.
- On-track indicators
- Graduation / completion rate



5 Course Success & Engagement

- Course performance and student engagement.
- Course success rate
- Engagement indicators

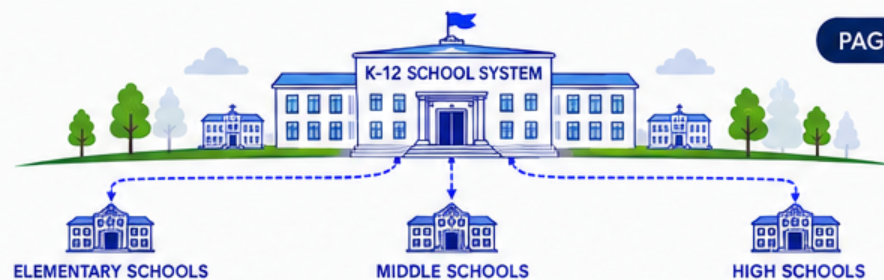


6 Student Group & Outcome Gaps

- Performance variation across relevant student groups and cohorts.
- Group performance comparison
- Gap and disproportionality measures



Role-specific KPI domains also support curriculum and instructional quality, special programs, staffing, enrollment, finance, operations, compliance and data accountability.



EDUCATION CONTEXT

Built for K-12 realities, not generic BI.



SHARED DEFINITIONS

Consistent KPI measures and analytical context.



DECISION READY

From insight to action on the same foundation.

DECISION HIERARCHY. INSIGHT IN CONTEXT.

Same measures. Relevant at every level.



System

System-wide performance, trends and priorities.



School

School performance, needs and opportunities.



Cohort

Student groups and cohorts at risk or opportunity.



Course / Class

Class performance and instructional context.



Learner

Individual learner context, needs and relevant indicators.



From broad patterns to individual insights.
Right information for the right decision.



Dashboards
Role-relevant KPI views in context.



Diagnostics
Surface patterns and contributing factors.



Predictive Intelligence
Identify emerging risks and likely outcomes.



Explain & Recommend
Explain key factors.
Recommend actions.



Human Decision
Leaders review, decide and approve.



Action & Monitor
Create, assign, track and notify.



Data shown is representative and sample only.

POWERING ALL INTELLIX VISTA CAPABILITIES



One KPI foundation connects analytics, prediction and action with **consistent education context.**



Consistent & Governed
Shared KPI definitions within a governed intelligence framework.



Shared Across the System
One K-12 intelligence foundation across schools and leadership levels.



Designed for Interoperability
Supports Ed-Fi®, CEDS® and institution-aligned data environments.



Intellix Vista
Education Decision Intelligence for K-12 Leaders.

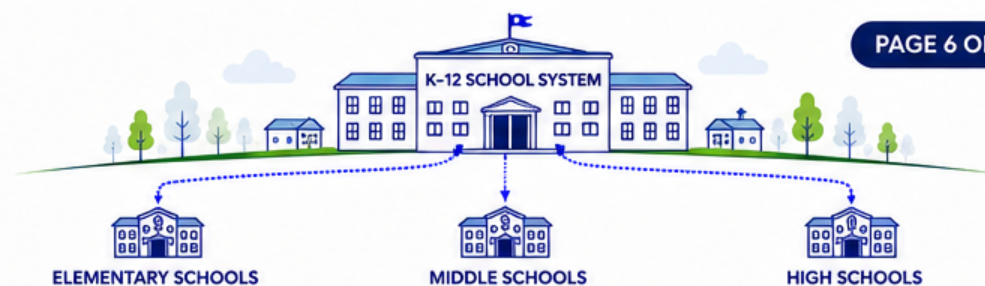


Education Decision
Intelligence for K-12

See What Happened. Understand Why. Know What Needs Attention.

Intellix Vista helps teams move from visibility to understanding to actionable insight, surfacing the issues that deserve attention now so leaders can act with confidence.

FROM VISIBILITY TO ACTIONABLE INSIGHT



Education Context
Built for K-12 realities,
not generic BI.



Shared Definitions
Consistent measures,
shared analytical context.



Decision Context
Better context for more
informed decisions.

1

SEE

What changed?
Focus on descriptive visibility / KPI monitoring.

DASHBOARD OVERVIEW



TRENDS OVER TIME



KEY TAKEAWAY

Visibility shows what changed.
Trends help spot where to look next.

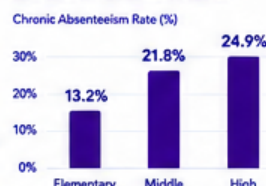
2

UNDERSTAND

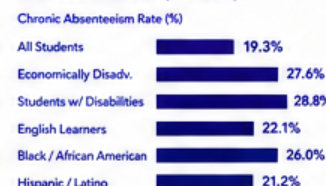
Where is it happening and what context matters?
Focus on diagnostic understanding.

DIAGNOSTIC EXPLORER

BREAKDOWN BY SCHOOL LEVEL

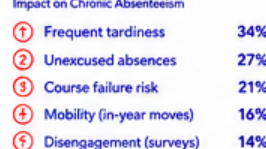


BY STUDENT GROUP (SYSTEM)

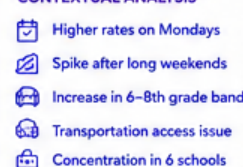


CONTRIBUTING FACTORS (TOP 5)

Impact on Chronic Absenteeism



CONTEXTUAL ANALYSIS



KEY TAKEAWAY

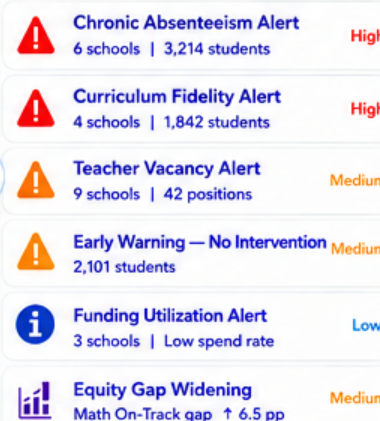
Understanding reveals where and why.
Context helps explain the change.

3

ACTIONABLE INSIGHT

What deserves attention now?
Focus on issue prioritization and decision context.

PRIORITIZED INSIGHTS & ALERTS



Identify where attention is
required now.



Compare affected schools,
groups, or programs.



Prioritize review based on
evidence and urgency.



Bring the right insight into
the next decision.



KEY TAKEAWAY

Actionable insights turn understanding into action.
Focus on what deserves attention now.



Actionable insights turn visibility and context into clearer priorities.



KPI Dashboards
Monitor KPIs and
performance trends.



Drill-Down Analysis
Explore by school, cohort,
grade, course/class,
and learner levels.



Actionable Insights
Prioritized alerts and
opportunities to focus
on what matters now.



Explain & Recommend
Explain key factors.
Recommend actions.



Contextual Explanations
See what may be contributing—
not only what changed.



**Data shown is
representative and
sample only.**



From dashboards and diagnostics
to **clearer, actionable priorities.**



Consistent & Governed
Shared KPI definitions within
a governed intelligence framework.



Shared Across the System
One K-12 intelligence foundation
across schools and leadership levels.



Designed for Interoperability
Supports Ed-Fi®, CEDS® and
institution-aligned data environments.



Intellix Vista
Education Decision Intelligence
for K-12 Leaders.



Predict What Matters. Prepare for What's Next.

Intellix Vista delivers a unified predictive portfolio designed around common K-12 use cases to help leaders anticipate risk, optimize resources and strengthen outcomes.

i Models are designed around relevant K-12 data and education use cases to support practical decision-making.



PREDICTIVE INTELLIGENCE
Anticipate risk, outcomes and demand.



ACTIONABLE FORESIGHT
Turn predictions into priorities and plans.



STRONGER OUTCOMES
Proactive decisions improve student success and efficiency.

THE INTELLIX VISTA PREDICTIVE PORTFOLIO



1 Student Success Early Warning

Identify students at risk and surface opportunity early.

Example Use Cases

- Attendance / Chronic Absence Risk
- Course Failure Risk
- Credit Accumulation Risk



2 Course / Subject Performance Forecasting

Forecast outcomes to guide instruction and supports.

Example Use Cases

- End-of-Course Performance
- Assessment Score Forecasts
- Mastery / Readiness Forecasts



3 Retention, Attrition, Drop-out & Mobility Prediction

Anticipate student persistence and mobility risk.

Example Use Cases

- Drop-out Risk
- Transfer / Mobility Risk
- College Persistence Risk



4 Behavior / Discipline Support Risk

Identify students who may need behavioral supports.

Example Use Cases

- Behavior Incident Risk
- Suspension Risk
- Support Intervention Need



5 Resource Demand, Staffing & Enrollment Forecasting

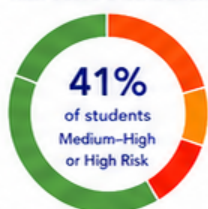
Forecast demand to optimize resources and staffing.

Enrollment Forecasting

- Staffing / FTE Needs
- Course Section Demand

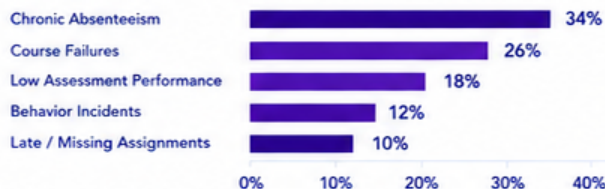
ILLUSTRATIVE: STUDENT SUCCESS EARLY WARNING

Risk Score Distribution



- Low Risk 59%
- Medium Risk 24%
- High Risk 17%

Top Contributing Factors



Model Purpose

Identify students who may need support so teams can act early and improve outcomes.

PREDICTIVE INTELLIGENCE. RESPONSIBLY IMPLEMENTED.



K-12 Data Foundation

Built on relevant student, academic, attendance, behavior and operational data.



Purpose-Built Model Configurations

Model configurations aligned to common K-12 predictive use cases.



Explainable Drivers

Key factors and signals are clear and easy to understand.



Human-Centered Decisions

AI Informs. People Decide.



Privacy & Governance by Design

Role-based access, auditability, and compliance with Ed-Fi®, CEDS® and policy requirements.



Models can be monitored, reviewed and refined over time to support responsible use.



Early Risk Identification

Spot risk earlier to increase impact.



Contextual Understanding

Use multiple signals and context.



Actionable Insights

Translate predictions into next steps.



Scenario & What-If Exploration

Explore options and plan ahead.



Outcome Monitoring & Learning

Track results and improve over time.



Data shown is representative and sample only.



Purpose-built predictive intelligence for your K-12 priorities.
Anticipate risk. Plan smarter. Improve outcomes.



Consistent & Governed
Governed model configurations with transparency and control.



Shared Across the System
One K-12 intelligence foundation across schools and leadership levels.



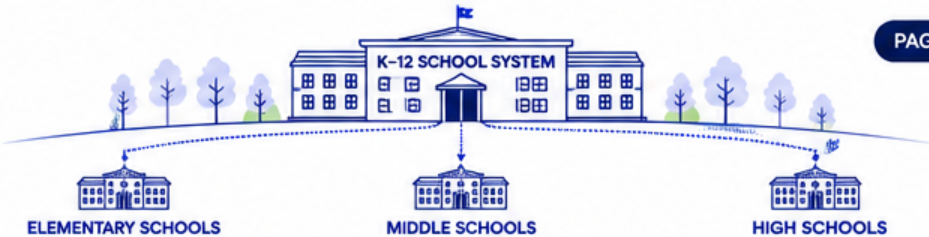
Designed for Interoperability
Supports Ed-Fi®, CEDS® and institution-aligned environments.



Intellix Vista
Education Decision Intelligence for K-12 Leaders.

Explainable + Extensible Prediction

See the factors associated with risk. Extend predictive intelligence through a guided no-code experience when institution-specific needs go beyond the prebuilt portfolio.



Education Context
Built for K-12 realities, not generic BI.



Shared Definitions
Consistent KPI measures and analytical context.



Explainable & Extensible
Understand factors and extend predictive intelligence within governed controls.

1

UNDERSTAND THE PREDICTION

Probability, confidence, factors, explanation.

EXAMPLE: CHRONIC ABSENCE RISK – STUDENT PROFILE



Grade: 7
School: Middle School A
Predicted Risk: **82% (High Risk)**
Use Case: Attendance / Chronic Absence Risk
Model (Family): Student Success Early Warning



TOP FACTORS ASSOCIATED WITH RISK

Factor	Direction	Relative Contribution
Frequent tardiness	↑	28%
Unexcused absences	↑	22%
Family mobility	↑	15%
Low engagement (LMS)	↓	12%
Low math grade	↓	8%

MODEL EXPLANATION

- Model confidence: High
- Key factors drive the prediction.
- Context and history influence risk.
- Higher score indicates higher likelihood.



This score represents likelihood, not certainty.
Use predictive context alongside available evidence and professional judgment.

2

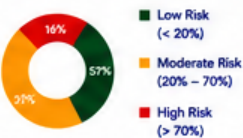
SEE THE RISK IN CONTEXT

Cohort, school, subject, time and relevant contextual evidence.

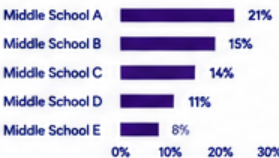
COHORT RISK OVERVIEW – GRADES 6-8

Students Assessed	Avg. Predicted Risk	Students at High Risk (≥ 70%)
1,842	29% (Moderate)	312 17%

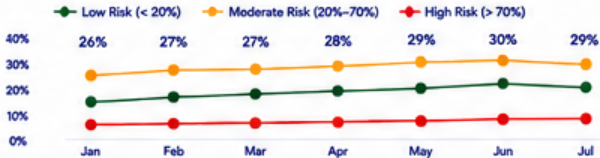
RISK DISTRIBUTION (All Students)



ELEVATED RISK BY SCHOOL



RISK TREND OVER TIME (All Students)



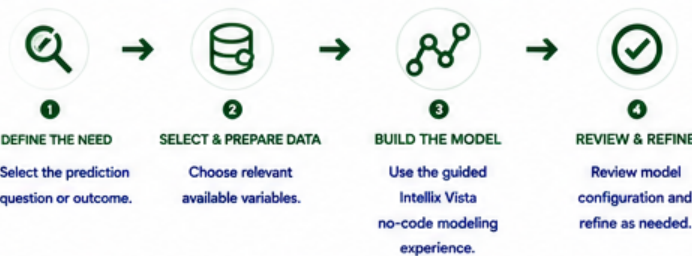
Use explainable insight to prioritize where it matters most.
Focus on prevention, support and student success.

3

EXTEND WHEN NEEDED — NO-CODE PREDICTIVE EXTENSIBILITY

Institution-specific predictive models through a guided, governed experience.

GUIDED NO-CODE MODELING EXPERIENCE



HUMAN-GOVERNED EXTENSION



Institution-created predictive models remain subject to authorized human review and governance. Intellix Vista maintains oversight and control at every step.



Extend predictive intelligence to reflect your unique context—without code. Use insights to support decisions that matter most to your community.

WHAT MAKES OUR PREDICTIONS EXPLAINABLE AND EXTENSIBLE



Explainable Predictions
See the factors associated with every prediction.



Context That Matters
Understand risk across groups, cohorts and schools.



Time Awareness
Monitor how predicted risk changes over time.



No-Code Extensibility
Create institution-specific models when needed.



Human Governance
Maintain human review and governance at every step.



Data shown is representative and sample only.



Predictions you can understand.
Intelligence you can extend.



Education-Specific
Designed for K-12 predictive use cases.



Prebuilt First
Start with prebuilt models rather than from scratch.



Forward-Looking Context
Add predictive insight to leadership discussions.



Intellix Vista
Education Decision Intelligence for K-12 Leaders.

From Insight or Prediction to Human-Governed Action.

Connect insight or predictive intelligence with explanation and recommendation to human review, decision and action creation.



Education Context
Built for K-12 realities,
not generic BI.



Shared Definitions
Consistent KPI measures
and analytical context.



HUMAN-GOVERNED
Evidence informs.
Authorized people decide.

1

INSIGHT / PREDICTION + EXPLANATION

Surface what's happening and why it matters.

EXAMPLE: CHRONIC ABSENCE RISK (PREDICTION)



Grade: 7
School: Middle School A
Cohort: Grade 7 / Middle School A Cohort
Use Case: Attendance / Chronic Absence Risk
(Student Success Early Warning)

Predicted Risk

82%
High Risk

TOP FACTORS ASSOCIATED WITH THIS RISK

Factor	Direction	Relative Contribution
Frequent tardiness	↑	28%
Unexcused absences (prior 30 days)	↑	22%
Family mobility	↑	15%
Low engagement (assignments)	↓	13%
Low math grade	↓	7%
Participation in activities	↑	6%
Counselor check-ins	↑	4%

WHY IT MATTERS

- Patterns of attendance decline over time.
- Disrupts learning time and progress.
- At higher risk for course failure.
- Potential long-term academic impact.

ALSO SURFACED AS ACTIONABLE INSIGHTS (Not predicted)

- Compliance Deadline Missed
- Funding Utilization Below Threshold
- IEP Service Minutes Behind Schedule
- Equity Gap Widening

2

HUMAN REVIEW & DECISION

Authorized educators review evidence and decide.



ATTENDANCE INTERVENTION RECOMMENDED

WHY THIS NEEDS ATTENTION

- Declining attendance trajectory over the past 4 weeks.
- Repeated absence pattern in the last 30 days.
- Disrupts skill building time per cohort.
- Increased unexcused absences in recent weeks.

RECOMMENDED CONSIDERATIONS

- Suggested owner role: Student Support Team
- Suggested priority: High
- Suggested follow-up window: 2 weeks



HUMAN DECISION GATE

The team reviews evidence and makes a decision.

REVIEW RECOMMENDATION

✓ Approve

✎ Modify

✗ Decline



AI Informs. People Decide.

Authorized educators or administrators review the evidence and recommendation before any action is created.

3

CREATE OWNED ACTION

Human decision becomes a visible, owned action.

OWNED ACTION

Action created from the approved recommendation.

Action Type:	Attendance Support Plan
Owner:	Student Support Team
Executor:	Attendance Coordinator
Priority:	High
Due Date:	Scheduled / Within 2 Weeks
Status:	Created
Supporting Evidence:	Linked
Next Review:	Scheduled



Action is visible, trackable and ready for execution. Progress and outcomes are monitored over time.



Insight + Prediction
Act on deterministic insights or predictive risk—both with context.



Human Review
Authorized educators review evidence and make the right call.



Clear Ownership
Every action has an owner, executor and status for accountability.



Action Creation
Create owned actions with priorities, due dates and follow-up.

“

Keep human judgment at the center of consequential education decisions.

”



Insight or prediction informs.
People decide.
Action becomes visible and owned.



Education-Specific
Built for K-12 data, measures and context.



Human-Governed AI
AI provides insight.
People make decisions.



Action Creation
Decisions become owned actions that are visible and trackable.



Clear Ownership
Clear ownership and visibility for all actions.



Intellix Vista
Education Decision
Intelligence for K-12



Keep Agreed Actions Visible and Moving.

The AI Actionable Bot monitors approved actions at configured intervals and supports reminders, notifications and follow-through—helping teams keep actions visible and moving. **People make decisions.** The AI Actionable Bot supports follow-through after approval.



AI Actionable Bot
Monitors configured actions and supports reminders, notifications and follow-through.



Targeted Notifications
Timely messages to the right people at the right time.



SYSTEM-WIDE ACTION VISIBILITY
Maintain visibility of action status across teams, schools and systems.

1

AGREED ACTIONS TO MONITOR

Approved actions with clear ownership.

EXAMPLE: CHRONIC ABSENCE INTERVENTIONS



Focus: Improve attendance and engagement
Context: Middle School Cohort

APPROVED ACTIONS



Attendance Check-In
Weekly outreach and check-in with student.

Owner (Role)

School Support Coordinator

Priority

High



Family Engagement Call
Connect with family to identify supports.

Family Liaison

High



Counselor Meeting
One-on-one meeting to build plan and support.

School Counselor

Medium



Attendance Plan
Create and follow individualized plan.

Administrator

Medium



Once actions are approved, the AI Actionable Bot monitors status at configured intervals and supports follow-through.

2

AI ACTIONABLE BOT MONITORING

Ongoing visibility across approved actions.

ACTION MONITORING DASHBOARD — SYSTEM VIEW

Total Actions	On Track	Attention Needed	Overdue	Completed
1,248	842 67%	276 22%	130 10%	654 52%

ACTION	OWNER (ROLE)	DUE DATE	STATUS	REMINDER	ESCALATION	NEXT REVIEW	COMPLETION	OUTCOME
 Attendance Check-in Weekly outreach	School Support Coordinator	May 15, 2025 (Weekly)	In Progress	May 12 Yes	—	May 19, 2025	—	—
 Family Engagement Call (by Liaison)	Family Liaison	May 12, 2025	Completed	May 9 Yes	No	May 19, 2025	May 11, 2025	Family Engaged
 Counselor Meeting School/counselor time	School Counselor	May 14, 2025	Attention Needed	May 12 Yes	Yes	May 19, 2025	—	—
 Attendance Plan Individualized plan	Administrator	May 16, 2025	Open	May 12 Scheduled	Yes	May 30, 2025	—	—

CONTROLLED STATE PROGRESSION



The AI Actionable Bot monitors approved actions—it does not make the underlying education decisions.

3

NOTIFICATIONS & FOLLOW-THROUGH

Timely updates. Clear visibility.

RECENT NOTIFICATIONS



Reminder: Attendance Check-In
Action due: May 15, 2025
To: School Support Coordinator

Today
9:00 AM



Attention Required: Counselor Meeting
Next review: May 21, 2025
To: School Counselor

Today
10:30 AM



Escalation: Counselor Meeting
Overdue since: May 14, 2025
To: Administrator

Today
8:15 AM



Completed: Family Engagement Call
Completed on: May 11, 2025
To: Family Liaison

Yesterday
3:45 PM

FOLLOW-THROUGH VISIBILITY



Reminders sent on time to keep actions moving.



Escalations ensure timely attention when needed.



Completion status visible for all approved actions.



Updated context is available for review.



Clear ownership and visibility for approved actions. Human review and governance at every step.

AI-ASSISTED ACTION MONITORING CAPABILITIES



AI Actionable Bot
Monitors approved actions at configured intervals.



Targeted Notifications
Timely alerts to the right people and teams.



Role Accountability
Maintain clear ownership and follow-through visibility.



Monitoring Cadence
Configure review intervals aligned to action needs and due dates.



Completion & Outcome Visibility
Track completion dates and outcomes to measure impact and inform next steps.



Data shown is representative and sample only.



Keep agreed actions visible and moving.
People make decisions. AI supports follow-through.



Human-Governed
People make decisions. AI supports follow-through after approval.



Follow-Through Visibility
Reminders, notifications and visibility keep actions moving forward.



Action Creation
Decisions become owned actions that are visible and trackable.



Clearer Follow-Through
Maintain visibility from approval to action that's transparent and outcome.



Intellix Vista
Education Decision
Intelligence for K–12



Enterprise Fit. Built for K-12.

Intellix Vista is designed to work with K-12 environments, priorities and operating contexts—including districts and charter networks—so teams can evaluate fit with confidence.



Privacy & Security
Privacy reviewed, strong security controls, and responsible data handling.



Integration Ready
Designed to connect with your systems and workflows.



Flexible Deployment
Deploy in your way that best fits your environment and strategy.



Built for K-12
Purpose-built for the unique needs of all K-12 providers.

1

PRIVACY & SECURITY



- Privacy practices reviewed to help protect student, family, and staff information.
- Security controls and encryption safeguard data across the lifecycle.
- Role-scoped access ensures people see only what they need to do their job.



Built on principles of privacy, security, and responsible data stewardship.

2

DEPLOYMENT FLEXIBILITY



- Flexible deployment options fit districts and charter networks of any size.
- Configure to match your operating model, priorities, and implementation pace.
- Scales with you—supporting schools, sites, and central teams.



Designed to align with your context, not dictate it.

3

INTEGRATION & INTEROPERABILITY



- Connects with your student information system, assessment, analytics, and more.
- Supports secure data exchange aligned to your workflows and priorities.
- Built to reduce duplication and increase efficiency across teams.



Works with the tools and data you rely on—today and tomorrow.

4

DATA & ACCESS GOVERNANCE



- Governed definitions and standards promote consistent, trusted data.
- Role-based access and stewardship protect integrity and privacy.
- Auditability supports transparency and accountability.



Trusted data. Clear ownership. Confidence in every decision.

5

HUMAN GOVERNANCE



- Human-in-the-loop oversight keeps people in control.
- Explainable insights support understanding and informed action.
- Responsible operating practices baked in—with guardrails that you control.



Transparency, oversight, and accountability at every step.

6

K-12 PARTNERSHIP



- A partner for districts and charter networks—focused on your goals.
- Clear communication and collaborative rollout drive adoption.
- Ongoing training, resources, and support to ensure long-term success.



Your success is our priority—every step of the way.

Capabilities vary by organization needs, configuration, and implementation approach. Contact sales for details.



Secure & Responsible
Protecting privacy, securing data, and earning trust every day.



Flexible & Fit
Built to fit your environment, priorities, and path forward.



Interoperable
Connects with your systems and simplifies how you work.



Partner for K-12
A trusted partner helping districts and charter networks thrive.

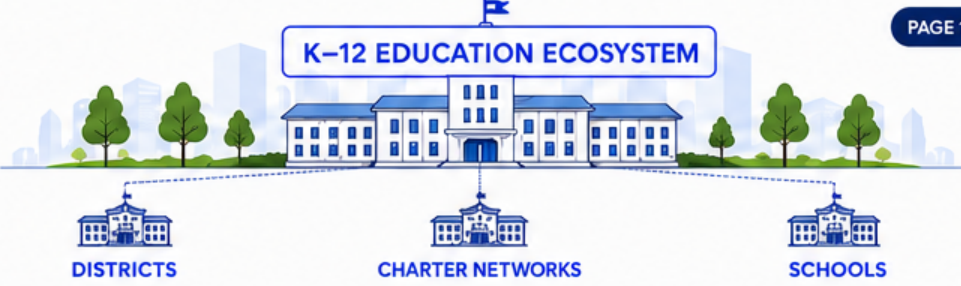


Intellix Vista
Education Decision
Intelligence for K-12



Intellix Vista

Education Decision Intelligence for K–12



Turn Education Intelligence Into Action.

See the Signal Earlier. Understand What Is Driving It. Make the Decision.
Keep the Action Moving.

Intellix Vista brings together education data, predictive intelligence and human judgment—so leaders can move from insight to informed, trackable action.



Earlier Signals
Identify risk and opportunity sooner.



Clear Understanding
See what's driving it with confidence.



Better Decisions
Make the right call with the right evidence.



Action That Moves
Keep actions visible, owned and on track.



WHAT MAKES INTELLIX VISTA ENTERPRISE FIT



Education-Specific
Purpose-built for K–12 domains and real-world decisions.



Connected
Works with your existing data environments. Integration options available.



Explainable
Understand key factors associated with predictive risk.



Human-Governed
AI Informs. People Decide. Human authority at every step.



Designed to Fit
Works with your education data foundation and intelligence—without disrupting what you have.



Works With Your Data
Aligns to your data environments and governance practices.



Standards-Aligned
Built for Ed-Fi and CEDS-aligned environments.



Flexible Deployment
Choose what fits your environment and strategy.



Operational Visibility
Visibility across teams, schools and systems.



Configurable Controls
Configurable security and governance settings you manage.

- Governed KPIs
-
- Role-Based Analytics
-
- Actionable Insights
-
- Predictive Intelligence
-
- Explainability
-
- No-Code Predictive Extensibility
-
- Human-Governed Action
-
- AI Actionable Bot



Turn Education Intelligence Into Action.

See how Intellix Vista can connect your education data with decision intelligence and human-supported action.

— **CONTACT SALES** —

Schedule a personalized Intellix Vista demonstration.



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SEE INTELLIX VISTA IN ACTION

- ✓ See platform options
- ✓ View sample dashboards
- ✓ Request a personalized demo